

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JPMORGAN CHASE BANK, N.A.,

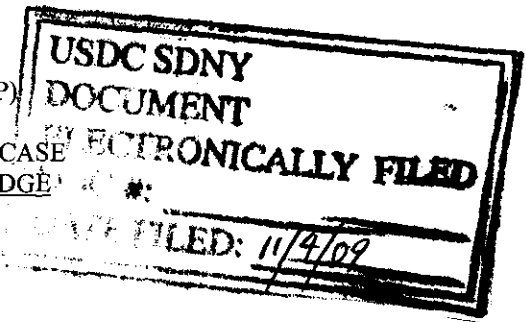
Plaintiff,

-against-

HOSTWAY CORP.,

Defendant.

09 Civ. 335 (WHP)(AJP)

ORDER REFERRING CASE
TO MAGISTRATE JUDGE

The above entitled action is referred to the Clerk of the Court for assignment to a Magistrate Judge. The purpose(s) for reference is/are the following:

___ General Pretrial (including scheduling, discovery, non-dispositive pretrial motions, and settlement)

___ Specific Non-Dispositive Motion/Dispute*

If referral is for discovery disputes when the District Judge is unavailable, the time period of the referral: _____

X Settlement*

___ Inquest After Default/Damages Hearing

___ Consent under 28 U.S.C. § 636(c) for all purposes (including trial)

___ Consent under 28 U.S.C. § 636(c) for limited purpose (e.g., dispositive motion, preliminary injunction)

Purpose: _____

___ Habeas Corpus

___ Social Security

___ Dispositive Motion (i.e., motion requiring a Report and Recommendation)

Particular Motion: _____

All such motions: _____

* Do not check if already referred for general pretrial.

SO ORDERED.

DATED: November 3, 2009
New York, New York

William H. Pauley III
UNITED STATES DISTRICT JUDGE
WILLIAM H. PAULEY III

All Counsel of Record

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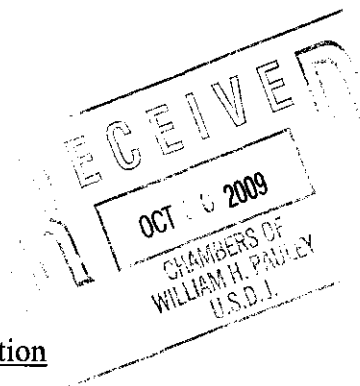
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October 29, 2009

By Federal Express

Honorable William H. Pauley
United States District Judge
United States District Court
Southern District of New York
500 Pearl Street
New York, New York 10007

Re: JPMorgan Chase Bank, N.A. v. Hostway Corporation
09 cv. 335 (PKL) (AJP)



Dear Judge Pauley:

This firm represents JPMorgan Chase Bank, N.A. in the above-captioned case. I have spoken to Fredric Cohen, Esq., counsel for Hostway Corporation, and we agree that it would be beneficial for the Court to refer the matter to Magistrate Judge Peck to assist the parties in exploring possible settlement.

Accordingly, counsel for both parties respectfully request that the case be referred to Magistrate Judge Peck for the purpose of conducting a settlement conference.

Respectfully submitted,

Andrea Likwornik Weiss

cc: Fredric A. Cohen
via email